



Louis & Angie Barajas

Louis Barajas MBA, CFP®, EA Business Manager & Co-Founder

Louis Barajas is passionate about helping clients work toward their financial goals utilizing a well-thought-out strategy.

As the chief financial officer and business manager for all clients at the firm, Louis is an internationally recognized expert in financial and business issues. His unique experience of helping everyone from the ultra-rich to the person in need gives him a uniquely human perspective in the world of finance.

Louis has written five books and given many keynote addresses and interviews around the globe.

Louis' priorities are his family, faith and his firm.

Angie Barajas Business Manager & Co-Founder

Angie is an owner and partner of the LAB Companies. She prides herself in managing the firm's operations and staff to guarantee that all clients are being served by our firm's vision and guiding principles at the highest standards possible.

Angie enjoys cooking for her family, spending time with friends, traveling, and taking care of her Yorkie and Belgian Malinois.



Named one of Billboard's Top Business Managers 2017, 2018, 2019, 2020, 2021 & 2022











Our Process

Success is never achieved in a straight line; there are a lot of detours and bumps along the way. We'll help you navigate the detours and distractions. Planning begins with creating practical strategies that help build the financial foundation to support a better today and tomorrow.

Organized & In-Control

We pride ourselves on offering a streamlined and efficient process that ensures our clients experience a well-organized and controlled environment. This means our clients can trust us to handle all aspects of their career management with precision, allowing them to focus on their craft and reach new heights in the dynamic world of Latin entertainment.

Progress & Perspective

We proactively track and measure our clients' growth while providing them with valuable insights and fresh perspectives. Through our guidance and expertise, we help clients navigate the Latin entertainment landscape, adapt to industry changes, and continuously progress towards their goals, fostering long-term success.

Plan & Protect

We diligently strategize and safeguard the interests of our clients.

We work closely with them to develop comprehensive plans that align with their goals and ensure their assets, reputation, and long-term success are safeguarded in the ever-evolving Latin entertainment industry.

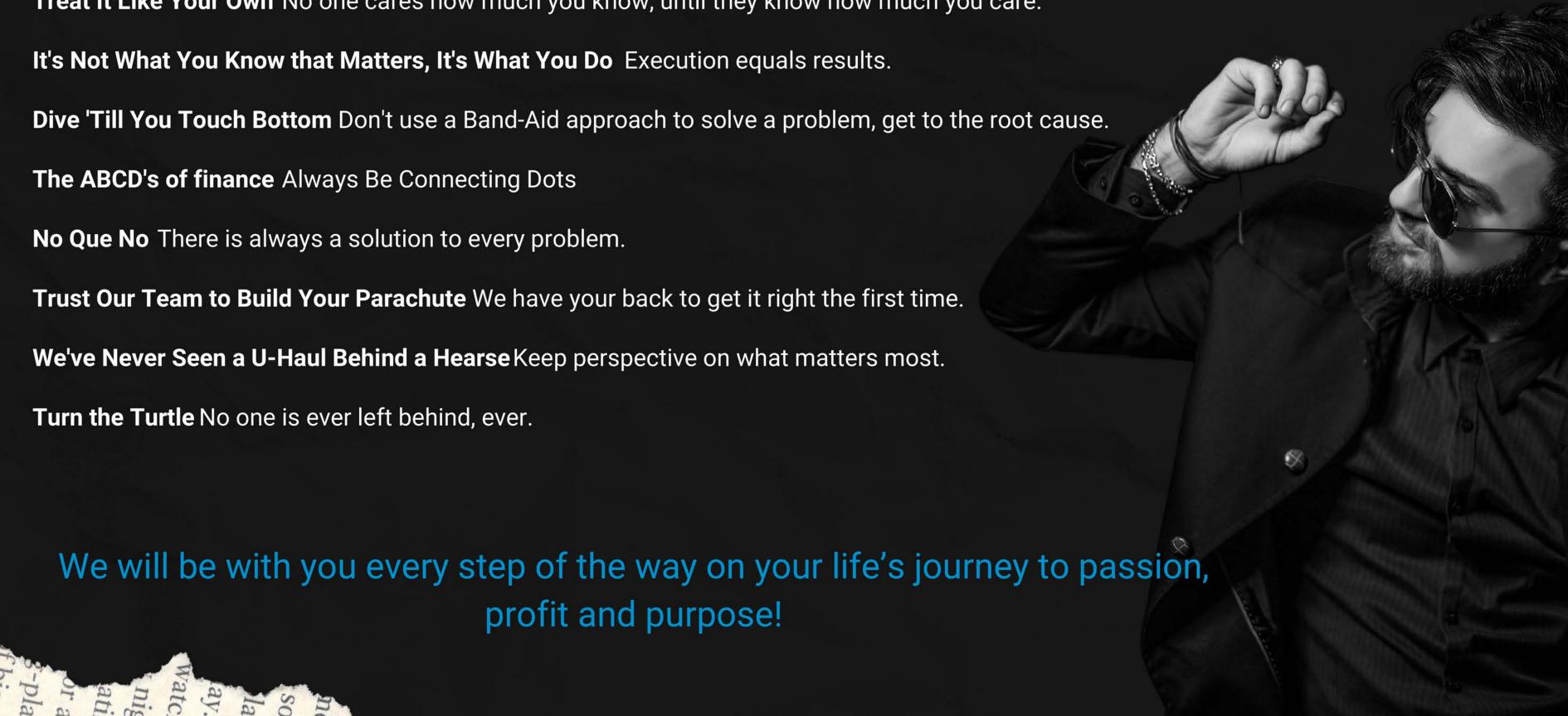
Responsive & Responsible

Our process ensures that our clients receive prompt and attentive support while entrusting us with their business management needs. We prioritize open communication, swift action, and a high level of accountability to provide our clients with the peace of mind that their affairs are handled efficiently and responsibly, allowing them to focus on their creative endeavors.



Our Company Maxims

Treat It Like Your Own No one cares how much you know, until they know how much you care.





Our Full Suite of Services

we offer a diverse range of services and innovative approaches to develop a custom financial strategy that perfectly suits your needs in the world of Latin entertainment.

Business Management

- · Bill Monitoring, Paying & Banking
- Personal, Business, & Tour Bookkeeping
- H/R Administration & Payroll Processing
- · Business Entity Analysis & Creation
- Business CFO Services
- Business & Corporate Compliance
- Contract Payment & Royalty Collection
- Major Purchase Negotiation
- Legal Support Services
- Personal Concierge Services

Credit & Debt Review

- Credit Report & Score Analysis
- Credit Repair Oversight
- · Credit & Loan Acquisition
- Debt Analysis & Reduction Strategies
- Debt Restructuring & Refinancing

Client Financial Portal

- Account Aggregation Services
- · Secure Financial Website
- Real-Time Financial Reports
- Digital Document Vault

Financial Coaching

- · Goal Setting & Tracking
- Life Transition Planning
- · Financial Crisis Management

Income & Cash Flow Planning

- Income Maximization Analysis
- Budget Creation & Tracking
- Cash Flow Analysis
- Cash Reserve Analysis

Tax Planning

- · Tax Preparation Oversight
- Tax Planning & Projections
- Tax Compliance Review
- Tax Audit Representation

Investment Planning

- Investment Analysis & Oversight
- Private Investment Oversight
- Real Estate Purchase & Sale Analysis
- Retirement Plan Creation
- Education Planning

Employer Benefits Planning

- · Retirement Plan Analysis
- Employee Benefit Planning
- Group Insurance Review

Risk Management Oversight

- Life, Disability, Health and Long-Term Care
- Home, Autos & Rentals
- Professional Liability (E&O), Umbrella
- Business Liability & Commercial Property
- Employee, Event & Miscellaneous

Estate Planning Oversight

- Estate Plan Review
- Asset Title & Beneficiary Review
- Asset Protection Strategies
- Estate Tax Review
- · Postmortem Estate Planning

Collaboration, Coordination & Execution

- Attorneys
- Agents / Managers
- Accountant / Tax Preparers
- Insurance Agents
- Real Estate Professionals
- Banking / Financial Reps

Success is Never Achieved in a Straight Line

Knowing your ideal outcome in advance increases the probability of all success. Spending time to do this at the beginning will accelerate your results.

Collect Once we know your ideal outcome, it's time to collect and organize all your financial information to identify your starting point.

The place between where you want to end up and where you are starting is called the Financial Gap. The only way to close the gap is to create a customized Create financial strategic map to help guide you to your ideal destination.

Collaborate

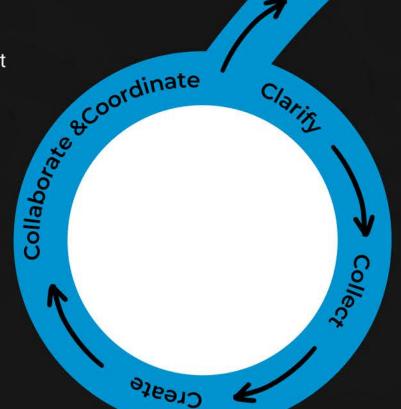
& Coordinate sure that nothing slips through the cracks.

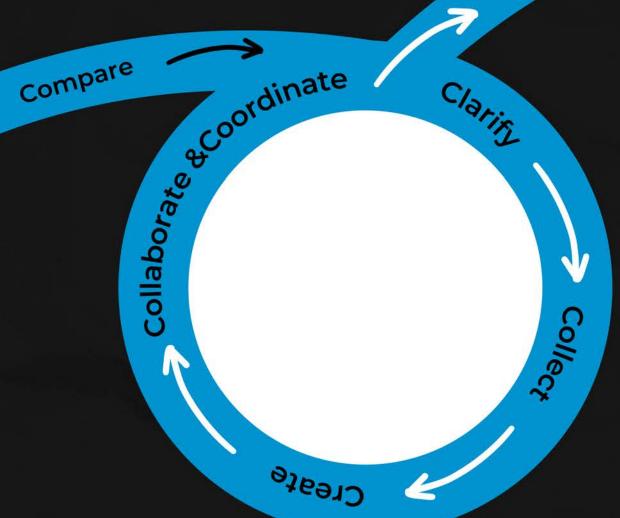
Implementing your financial map is where most people fail. We specialize in core financial areas, collaborating and coordinating with the attorneys, agents, bankers, etc., to make

The place between where you want to end up and where you are starting is Complete called the Financial Gap. The only way to close the gap is to create a customized financial strategic map to help guide you to your ideal destination.

Compare

We continuously monitor your progress and adjust our strategies accordingly, ensuring you consistently move forward towards your goals.







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